

BEP Goal Waiver Request Form

Section 1: General Information

University

Project Title: Candy, Snacks, and Personal Care Items for Resale Bulletin Reference Number: 3396

University Name: Southern Illinois University Edwardsville University Point of Contact (POC): Janet Lewis

Univ. POC Email: janlewi@siue.edu University POC Phone Number: 618-650-3912

Vendor

Vendor Name: William F. Brockman Company Vendor Point of Contact (POC): Lou Brockman

Vendor City: Jerseyville Vendor State: IL

Section 2: Waiver Information

☒ Initial Award (Complete "Initial Award" Subsection 2.1 below and then skip to Section 3)

☐ Renewal* (Skip "Initial Award" Subsection 2.1 below, and proceed to "Renewal" Subsection 2.2)

* No vendor shall be eligible for renewal of a contract when that vendor has failed to meet the goals agreed to in the vendor's utilization plan unless the public institution of higher education has determined that the vendor made good faith efforts toward meeting the contract goals and has issued a waiver or that vendor is otherwise excused from compliance by the chief procurement officer in consultation with the public institution of higher education. The form and content of the waiver shall be prescribed by each chief procurement officer who shall maintain on his or her official website a database of waivers granted under this Section with respect to contracts under his or her jurisdiction (30 ILCS 500/20-60(f)).

Subsection 2.1: Initial Award (complete only if "Initial Award" is selected in Section 2 above - otherwise, skip to Subsection 2.2)

Initial Term Start Date: Jul 1, 2024 Initial Term End Date: Jun 30, 2029

Initial Term Amount: \$1,749,891.16 BEP Goal % on Original Solicitation: 30

BEP Goal % on Initial Award: 0 \$ Amount of BEP Goal on Initial Award: 0

Brief description of goods/services to be provided. Attach additional documentation if necessary.

candy, snack items, personal care items and like items for resale

Provide a justification for waiver of the BEP goal. Attach additional documentation if necessary.

Vendor completed Good Faith Effort Logs and was unable to find vendors to meet the goals.

☒ Vendor requests a BEP waiver, in its entirety, to the aspirational goal identified in this solicitation, but has made a Good Faith Effort towards meeting the goal. Vendor's Utilization Plan is being included as supporting documentation.

☐ Vendor cannot fully meet the established BEP goal for this solicitation, but has made a Good Faith Effort toward meeting the goal and requested a waiver or reduction of the goal to _____ % based on the completed Good Faith Effort. Vendor's completed Utilization Plan is being included as supporting documentation.

Section 2.2: Renewal (Complete only if "Renewal" is selected in Section 2 above - otherwise, skip to Section 3)

Provide the following information for the initial term for this procurement as well as the information for the renewal for which this BEP Waiver is being requested:

Initial

Initial Term Start Date: _____ Initial Term End Date: _____

Initial Term Amount: _____ BEP Goal % on Original Solicitation: _____

BEP Goal % on Initial Award: _____ \$ Amount of BEP Goal on Initial Award: _____

Renewal

Renewal # _____ of _____ Renewal Term Start Date: _____ Renewal Term End Date: _____

Prior BEP Waivers Granted for this Procurement? ☐ Yes ☐ No

If this waiver is granted, the revised BEP Goal will be: _____ Total Renewal Amount: _____

Provide a justification for waiver of the BEP goal. Attach additional documentation if necessary.

Provide a brief description of the goods/services to be provided. Attach additional documentation if necessary.

☐ Vendor has not met its BEP goal commitment, in its entirety, but has made a Good Faith Effort towards meeting the goal and has requested a waiver.

☐ Vendor has not fully met its BEP goal commitment, but has made a Good Faith Effort towards meeting the goal and has requested a waiver or reduction of the goal to _____ % based on its Good Faith Effort.

Section 3: Approval

University

I attest that I have reviewed the contents of this BEP Waiver Form and know and understand its contents. I further attest that the statements contained in this Form are true and correct.

Matt Brown

University President or Director of Purchasing (or
equivalent position) Signature

Matt Brown

University President or Director of Purchasing (or
equivalent position) Printed Name

6/13/2024

Date

Chief Procurement Officer (*Applies ONLY when "Renewal" is selected in Section 2 above*)

☐ I concur.

☐ I do not concur.

Comments:

Chief Procurement Officer Signature

Chief Procurement Officer Printed Name

Date Field

BEP Goal Waiver Request Form Veteran

Section 1: General Information

University

Project Title: Candy, Snacks, and Personal Care Items for Resale Bulletin Reference Number: 3396

University Name: Southern Illinois University Edwardsville University Point of Contact (POC): Janet Lewis

Univ. POC Email: janlewi@siue.edu University POC Phone Number: 618-650-3912

Vendor

Vendor Name: William F. Brockman Company Vendor Point of Contact (POC): Lou Brockman

Vendor City: Jerseyville Vendor State: IL

Section 2: Waiver Information

☒ Initial Award (Complete "Initial Award" Subsection 2.1 below and then skip to Section 3)

☐ Renewal* (Skip "Initial Award" Subsection 2.1 below, and proceed to "Renewal" Subsection 2.2)

* No vendor shall be eligible for renewal of a contract when that vendor has failed to meet the goals agreed to in the vendor's utilization plan unless the public institution of higher education has determined that the vendor made good faith efforts toward meeting the contract goals and has issued a waiver or that vendor is otherwise excused from compliance by the chief procurement officer in consultation with the public institution of higher education. The form and content of the waiver shall be prescribed by each chief procurement officer who shall maintain on his or her official website a database of waivers granted under this Section with respect to contracts under his or her jurisdiction (30 ILCS 500/20-60(f)).

Subsection 2.1: Initial Award (complete only if "Initial Award" is selected in Section 2 above - otherwise, skip to Subsection 2.2)

Initial Term Start Date: Jul 1, 2024 Initial Term End Date: Jun 30, 2029

Initial Term Amount: \$1,749,891.16 BEP Goal % on Original Solicitation: 3

BEP Goal % on Initial Award: 0 \$ Amount of BEP Goal on Initial Award: 0

Brief description of goods/services to be provided. Attach additional documentation if necessary.

Candy, snack items, personal care items and like items for resale

Provide a justification for waiver of the BEP goal. Attach additional documentation if necessary.

Vendor completed Good Faith Effort Logs and was unable to find vendors to meet the goals.

- ☒ Vendor requests a BEP waiver, in its entirety, to the aspirational goal identified in this solicitation, but has made a Good Faith Effort towards meeting the goal. Vendor's Utilization Plan is being included as supporting documentation.
- ☐ Vendor cannot fully meet the established BEP goal for this solicitation, but has made a Good Faith Effort toward meeting the goal and requested a waiver or reduction of the goal to _____ % based on the completed Good Faith Effort. Vendor's completed Utilization Plan is being included as supporting documentation.

Section 2.2: Renewal (Complete only if "Renewal" is selected in Section 2 above - otherwise, skip to Section 3)

Provide the following information for the initial term for this procurement as well as the information for the renewal for which this BEP Waiver is being requested:

Initial

Initial Term Start Date: _____ Initial Term End Date: _____

Initial Term Amount: _____ BEP Goal % on Original Solicitation: _____

BEP Goal % on Initial Award: _____ \$ Amount of BEP Goal on Initial Award: _____

Renewal

Renewal # _____ of _____ Renewal Term Start Date: _____ Renewal Term End Date: _____

Prior BEP Waivers Granted for this Procurement? ☐ Yes ☐ No

If this waiver is granted, the revised BEP Goal will be: _____ Total Renewal Amount: _____

Provide a justification for waiver of the BEP goal. Attach additional documentation if necessary.

Provide a brief description of the goods/services to be provided. Attach additional documentation if necessary.

- ☐ Vendor has not met its BEP goal commitment, in its entirety, but has made a Good Faith Effort towards meeting the goal and has requested a waiver.
- ☐ Vendor has not fully met its BEP goal commitment, but has made a Good Faith Effort towards meeting the goal and has requested a waiver or reduction of the goal to _____ % based on its Good Faith Effort.

Section 3: Approval

University

I attest that I have reviewed the contents of this BEP Waiver Form and know and understand its contents. I further attest that the statements contained in this Form are true and correct.

Matt Brown

Matt Brown

6/15/2024

University President or Director of Purchasing (or equivalent position) Signature

University President or Director of Purchasing (or equivalent position) Printed Name

Date

Chief Procurement Officer (*Applies ONLY when "Renewal" is selected in Section 2 above*)

☐ I concur.

☐ I do not concur.

Comments:

Chief Procurement Officer Signature

Chief Procurement Officer Printed Name

Date Field